

DATA TABLE COMMENTARY – ADDITIONAL TABLES



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TABLE ADD1 - Base expenditure analysis - water resources and water network+; post-frontier shift efficiency and real price effects basis

ADD1 has been created from the values in CW2 with the following Frontier Shift and Real Price Effects applied on the line basis as below.

Line	Ofwat DD	Applied
Base Modelled Costs	Y	Y
Traffic Management Act	Y	Y
Lane Rental	Y	Y
Abstraction Charges	N	N
IED	N	N
Water site specific DS (WSH/HDD)	N	N
BRL Canal and River Trust	N	N
Business Rates	N	N
Third Party Services	N	N
DS and Diversions	N	N
Pension Deficit Recovery	N	N

The basis has been taken from Ofwat's Draft Determination and values applied have been taken from SUP11.

See SUP11 commentary for values update.

TABLE ADD2 - Enhancement expenditure - water resources and water network+; post-frontier shift efficiency and real price effects basis

ADD2 has been created from the values in CW3 with the following Frontier Shift and Real Price Effects applied on the line basis as below.

Line	Ofwat DD	Applied
Enhancement Costs	Y	Y

The basis has been taken from Ofwat’s Draft Determination and values applied have been taken from SUP11.

See SUP11 commentary for values update.

TABLE ADD3 - Third party costs by business unit for the wholesale water service; post-frontier shift efficiency and real price effects basis

ADD3 has been created from the values in CW11 with the following Frontier Shift and Real Price Effects applied on the line basis as below.

Line	Ofwat DD	Applied
Third party costs	N	N

The basis has been taken from Ofwat’s Draft Determination.

TABLE ADD4 - Transitional expenditure - water resources and water network+; post-frontier shift efficiency and real price effects basis

ADD4 has been created from the values in CW12 with the following Frontier Shift and Real Price Effects applied on the line basis as below.

We have not applied frontier shift or RPEs as the values are in current year which include cost efficiency and RPE impacts. (2022-23 prices)

TABLE ADD5 - Accelerated programme expenditure - water resources and water network plus; post-frontier shift efficiency and real price effects basis.

ADD5 has been created from the values in CW17 with the following Frontier Shift and Real Price Effects applied on the line basis as below.

We have not applied frontier shift or RPEs as the values are either historical or in current year which include cost efficiency and RPE impacts. (2022-23 prices)

TABLE ADD11 - Developer services expenditure (excluding diversions) - water (English companies); pre-frontier shift efficiency and real price effects basis.

ADD11 has been created from the values in DS2e with the following Frontier Shift and Real Price Effects removed on the line basis as below.

Line	Ofwat DD	Applied
Developer services	N	N

We have not removed frontier shift or RPEs as we have treated Developer Services costs and revenues in the same manner.

TABLE ADD18 - RORE Analysis

ADD18 has been created based on the approach for RR30. For detail on our approach to this table see: PR24 Draft Determination representations – Risk & Reward.

Section	Lines	Commentary
Company view of Draft Determination (DD) Totex scenarios - high case	RR30.1-.7	
Company view of DD Outcome Delivery Incentives scenarios - high case	RR30.8-.11	We have updated these sections based of our view on the Ofwat Draft Determination on our updated Business Plan high case, taking into account the additional risk created by the Draft Determination outcomes performance and rates, PCD risk, totex risk associated with our original submission and the Draft Determination expenditure allowances.
Company view of DD Financing scenarios - high case	RR30.13-.14	
Company view DD Customer measures of experience scenarios - high case	RR30.16-.18	
Company view of DD Revenue & other impacts - high case	RR30.20-.21	Further detail is in our Risk and Reward representation.
Company view of Draft Determination (DD) Totex scenarios - low case	RR30.23-.28	
Company view of DD Outcome Delivery Incentives scenarios - low case	RR30.30-.33	We have updated these sections based of our view on the Ofwat Draft Determination on our updated Business Plan low case, taking into account the additional risk created by the Draft Determination outcomes performance and rates, PCD risk, totex risk associated with our original submission and the Draft Determination expenditure allowances.
Company view of DD Financing scenarios - low case	RR30.35-.36	
Company view DD Customer measures of experience scenarios - low case	RR30.38-.40	
Company view of DD Revenue & other impacts - low case	RR30.42-.43	
Regulated Equity as included in DD Financial Model	RR30.45-.46	Update as per the Ofwat financial model including the RCV for Havant Thicket Additional control
Impact of changes proposed by company in representations on low case	RR30.64-.70	This has been updated based on our view of the Draft Determination and our representations.
Impact of changes proposed by company in representations on high case	RR30.72-.78	This has been updated based on our view of the Draft Determination and our representations.



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