

Table 4B - Analysis of debt

Issuer	Category	Maturity Type	Instrument Identifier	Seniority	Log-term issue credit rating as at 31 March 2022	Currency	Issue Date	Issue price	Maturity Date	Years to maturity	Original issue/initially size	Principal sum outstanding as at 31 March 2022 (excluding unamortised debt issue costs)	Amount used to calculate nominal interest cost and cash interest payment (might be equal or differ from principal sum outstanding)	Years to maturity x principal sum	RPI interest rate	CPI interest rate	Reference benchmark	Reference benchmark rate	Margins over reference benchmark rate	Nominal Interest Rate	Nominal Interest Cost (Full year equivalent)	Cash Interest Payment (Full year equivalent)	Utilisation fee	Commitment fee	Issuance costs	Value per balance sheet at 31 March 2022	Fair value of debt at 31 March 2022	RAG 4 reference								
Text	Text	Text	Text	Text	Text	Text	Date	per 100	Date	Years	Em (nominal)	Em (nominal)	Em (nominal)	Em (nominal)	%	%	Text	%	%	%	Em (nominal)	Em (nominal)	%	%	Em (nominal)	Em (nominal)	Em (nominal)									
Fixed rate instruments																																				
Debtenture Stock	Various	Debtenture	Perpetual	Junior		GBP	1920/1930		n/a	25.0	0.284	0.284	7.100	-4.99%	-3.29%					3.52%	0.010	0.010			0.000	0.284	0.284	4B.1								
Intercompany Loan	Portsmouth Water Holdings Ltd	Intercompany Loan	Bullet	Junior		GBP	02/03/2021		31/03/2025	3.0	50.000	24.622	24.622	73.866	-5.47%	-3.77%					3.00%	0.739	0.739			0.000	24.622	24.622	4B.2							
Fixed rate instrument 101														0.000	0.00%	0.00%						0.000	0.000			0.000			4B.101							
Fixed rate instrument 151														0.000	0.00%	0.00%						0.000	0.000			0.000			4B.151							
Fixed rate instrument 200														0.000	0.00%	0.00%						0.000	0.000			0.000			4B.200							
Totals for fixed rate instruments											50.000	24.906	24.906	80.966								0.749	0.749		0.000	24.906	24.906	4B.201								
Floating rate instruments																																				
Revolving Loan Facility	Nat West Markets	Liquidity facility	Revolving	Senior		GBP	02/03/2021	100	02/03/2025	3.0	55.000	5.000	5.000	15.000	-6.99%	-5.33%	SONIA	0.09%	1.25%	1.34%	0.067	0.067	0.0%	0.4%	0.000	22.500	22.500	4B.202								
Revolving Loan Facility	Nat West Markets	Liquidity facility	Revolving	Senior		GBP	02/03/2021	100	02/03/2025	1.0	17.500	17.500	17.500	17.500	-6.99%	-5.33%	SONIA	0.09%	1.25%	1.34%	0.234	0.234	0.0%	0.4%	0.000	22.500	22.500	4B.203								
Floating rate instrument 3														0.000	0.00%	0.00%					0.000	0.000			0.000				4B.204							
Floating rate instrument 151														0.000	0.00%	0.00%					0.000	0.000			0.000				4B.252							
Floating rate instrument 200														0.000	0.00%	0.00%					0.000	0.000			0.000				4B.401							
Totals for floating rate instruments											55.000	22.500	22.500	32.500								0.301	0.301		0.000	22.500	22.500	4B.402								
RPI linked instruments																																				
Bank Loan	Artesian Finance	Loan (non-EIB)	Bullet	Senior		GBP	26/06/2002		30/09/2032	10.0	66.500	115.960	116.556	1159.600	3.64%						12.92%	15.060	4.237			0.596	116.556	116.556	4B.403							
														0.000							0.00%	0.000	0.000			0.000			4B.453							
														0.000							0.00%	0.000	0.000			0.000			4B.503							
														0.000							0.00%	0.000	0.000			0.000			4B.553							
														0.000							0.00%	0.000	0.000			0.000			4B.602							
Totals for RPI linked instruments											66.500	115.960	116.556	1159.600								15.060	4.237		0.596	116.556	116.556	4B.603								
CPI linked instruments																																				
														0.000							0.00%	0.000	0.000			0.000			4B.604							
														0.000							0.00%	0.000	0.000			0.000			4B.654							
														0.000							0.00%	0.000	0.000			0.000			4B.704							
														0.000							0.00%	0.000	0.000			0.000			4B.754							
														0.000							0.00%	0.000	0.000			0.000			4B.803							
Totals for CPI linked instruments											0.000	0.000	0.000	0.000								0.000	0.000		0.000	0.000	0.000	0.000	4B.804							
Totals for all instruments											171.500	163.366	163.962	1273.066															16.110	5.297		0.596	163.962	163.962	4B.805	
Inflation Assumptions																																				
RPI %																														4B.806						
CPI %																														4B.807						
Indicative interest rates																																				
Indicative weighted average nominal interest rate																														4B.808						
Indicative weighted average cash interest rate																														4B.809						
Indicative debt portfolio breakdown																																				
Floating rate debt as percentage of total debt (gross)																														4B.810						
Fixed rate debt as percentage of total debt (gross)																														4B.811						
RPI linked debt as percentage of total debt (gross)																														4B.812						
CPI linked debt as percentage of total debt (gross)																														4B.813						
All index (CPI and RPI) linked debt as percentage of total debt (gross)																														4B.814						
Fixed rate debt and index linked debt as percentage of total debt (gross)																														4B.815						
Weighted average years to maturity																														4B.816						